

March 18, 2008

Dear Sir:

Black Belt Land & Realty Inc, of Livingston, Alabama, as an agent for the Don Campbell Family will offer for sale by sealed bid, the property listed below and located in Pickens County, Alabama. The property offered for sale is described as:

Home, barn & 68 acres (+/-)

Actual Legal Description will be provided*

We invite you to make a lump sum, sealed bid on an individual tract basis. Lump sum, sealed bid in accordance with the terms and conditions of this prospectus will be accepted at 10:00 a.m. on Thursday, May 1, 2008 at which time they will open in our office at 216 South Washington Street, Livingston, Alabama. If bids are mailed, they should be mailed to Black Belt Land & Realty, Inc., P.O. Drawer EH, Livingston, Alabama 35470 and clearly marked "Campbell Land Sale". A standard bid form is enclosed. Bidders may bid on the tract individually. Bids should be submitted on this form. This form may be duplicated. Please note that the seller reserves the right to reject or accept any or all bids.

We have made our best effects to correctly estimate the acreage on this tract. However, the property will be sold by legal description and it is understood that any acreage referenced herein is not guaranteed or warranted by the Seller or Seller's Agent.

Any statements as to the usability, quoted acreages, tree counts, etc. on the above Property are made in good faith and believed to be true; however, same are not to be construed by bidders as a representative of fact nor a guarantee thereof. The Seller or Seller's Agent makes no warranties or guarantees concerning the quantity, quality of timber on the property, boundaries or acreage, access easements or any other matter of record or not of record.

Real estate brokers or agents representing those interested in the above tracts should note that they will be responsible for collecting their commissions or fees from their clients. Neither the Seller nor Black Belt Land & Realty Inc., Livingston will be responsible for nor share a commission with other real estate brokers or agents on the sale of this property.

Persons inspecting the property should understand that they do so at their own risk and shall indemnify and hold harmless the Seller and Black Belt Land & Realty, Inc., Livingston against any loss, liability or expense of any kind incurred on account of personal injury, death or property damage which may arise from operations by those entering the property. For compliance with Section 10 of the Residential Lead-Based Paint Hazard Reduction Act of 1992, interested Purchasers have a ten (10) day inspection period for assessment of possible lead-based paint hazards.

Bidders will be notified of the acceptance or rejection of their bids within (7) seven days following the bid opening. All bidders will be required to submit a (10%) ten percent bid deposit with their bids to insure closing of the sale within (30) thirty days of the acceptance of their bid. Deposits for unsuccessful bidder will be returned promptly. The successful bidder will be required to sign a sales contract, at the time of acceptance of his/their bid. This is a cash sale and will not be subject to financing. The Sellers will convey title by providing a General Warranty Deed. The buyer will be responsible for all other closing cost. It should be noted that the Seller will reserve all (100%) of the mineral rights that they own in the property.

If you have any questions or if you need any additional information, please contact us at the above telephone number or address.

Respectfully,

Black Belt Land & Realty, Inc., Livingston

Gary Busby, Broker